

# Morphological and molecular evidence supporting an arbutoid mycorrhizal relationship in the Costa Rican páramo

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**Abstract** This study examines evidence for a particular arbutoid mycorrhizal interaction in páramo, a high-altitude neotropical ecosystem important in hydrological regulation but poorly known in terms of its fungal communities. *Comarostaphylis arbutoides* Lindley (Ericaceae) often forms dense thickets in Central American páramo habitats. Based on phylogenetic classification, it has been suggested that *C. arbutoides* forms arbutoid mycorrhizae with diverse Basidiomycetes and Ascomycetes; however, this assumption has not previously been confirmed. Based on field data, we hypothesized an arbutoid mycorrhizal association between *C. arbutoides* and the recently described bolete *Leccinum monticola* Halling & G.M. Mueller; in this study, we applied a rigorous approach using anatomical and molecular data to examine evidence for such an association. We examined root samples collected beneath *L. monticola* basidiomes for mycorrhizal structures, and we also compared rDNA internal transcribed spacer (ITS) sequences

between mycorrhizal root tips and leaf or basidiome material of the suspected symbionts. Root cross sections showed a thin hyphal sheath and intracellular hyphal coils typical of arbutoid mycorrhizae. DNA sequence comparisons confirmed the identity of *C. arbutoides* and *L. monticola* as the mycorrhizal symbionts. In addition, this paper provides additional evidence for the widespread presence of minisatellite-like inserts in the ITS1 spacer in *Leccinum* species (including a characterization of the insert in *L. monticola*) and reports the use of an angiosperm-specific ITS primer pair useful for amplifying plant DNA from mycorrhizal roots without co-amplifying fungal DNA.

**Keywords** Basidiomycota · Boletaceae · Ericaceae · Arbutoid mycorrhizae · Ribosomal DNA internal transcribed spacer (ITS) sequences

## Introduction

Páramo is a high mountain neotropical ecosystem situated between treeline and the permanent snowline at elevations of approximately 3,000–5,000 m. Distributed discontinuously between 11° N and 8° S latitude, páramo occurs predominantly in the northern Andes of Colombia and Ecuador, with scattered occurrences in Peru, Venezuela, and Costa Rica (Luteyn 1999). Páramo has the greatest degree of plant diversity of any high elevation ecosystem in the world and a high level of endemism, and plays a critical role in hydrological regulation, serving as a major water source for lower elevation habitats (Luteyn 1999). Páramo habitats face increasing degradation due to agriculture, grazing, and recreation. Like temperate high elevation (alpine) ecosystems, they are predicted to be severely threatened by global climate change (Kappelle et al. 1999;

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Luteyn 1999). Mutualistic interactions in these ecosystems are poorly characterized; a better understanding of high-elevation mutualisms, including levels of host specificity and the population and source-sink dynamics of high elevation and neighboring lower elevation populations, is important for better predicting the level of threat to species in these ecosystems. The ecological and economic importance of páramo and the level of anthropogenic threat that it faces make understanding its ecology an important conservation concern.

The site of this study is located on Cerro de la Muerte (9°33'16"N", 83°45'18"W, elevation 3,491 m), located in the Talamanca Mountains of Costa Rica and representing the westernmost and one of the northernmost extents of the páramo ecosystem type (Halling and Mueller 2006; Kappelle et al. 1999; Luteyn 1999). Among the dominant plant species in this site is *C. arbutoides* Lindley, an ericaceous shrub that forms dense thickets or semi-open stands in the páramo (Halling and Mueller 2006). Based on morphological observations of exotic material from Chiapas, Mexico transplanted in the University of California at Berkeley Botanical Garden (M. Bidartondo, personal communication) and phylogenetic analyses placing *C. arbutoides* as closely related to *Arctostaphylos* and *Arbutus* spp., Bidartondo and Bruns (2001) inferred that *C. arbutoides* forms arbutoid mycorrhizae with diverse species of Basidiomycetes and Ascomycetes. However, this inference has not been otherwise documented (Halling and Mueller 2003). *Leccinum monticola* Halling & G.M. Mueller (Basidiomycota, Boletaceae), a macrofungus recently described from type material collected on Cerro de la Muerte, occurs in *C. arbutoides* thickets and in subpáramo habitats where *C. arbutoides* co-occurs with *Quercus costaricensis* Liebm.; on the basis of this observed proximity in the field, previous workers have inferred, though not confirmed, a mycorrhizal association (den Bakker et al. 2004b; Halling and Mueller 2003, 2006). An earlier report based on an herbarium collection of *C. arbutoides* subsp. *arbutoides* (Gómez et al. 21655, CR) noted a field association with *Leccinum aurantiacum* (Diggs 1995), which may actually be *L. monticola*. Such field observations, while important for making rapid assessments of ectomycorrhizal community composition, amount to circumstantial evidence in support of specific mycorrhizal associations and have in the past led to a number of mistaken designations (Brundrett 2004). The goal of the present study is to evaluate the accuracy of these observations for an arbutoid mycorrhizal association between *C. arbutoides* and *L. monticola* using morphological and molecular evidence.

The Arbutoideae form a well-supported monophyletic group that, like *Enkianthus* and the Monotropoideae, represents one of the basal lineages to the rest of the Ericaceae (Kron et al. 2002). The Arbutoideae form a

distinct type of mycorrhiza (termed an arbutoid mycorrhiza) that shares morphological characteristics with both ectomycorrhizal (formation of a well-developed hyphal sheath and Hartig net) and ericoid mycorrhizal (hyphal colonization of the epidermal cells) types (Brundrett 2004; Harley 1969; Molina and Trappe 1982; Setaro et al. 2006a,b). Harley (1969) hypothesized a relationship between arbutoid mycorrhizae and ectomycorrhizae based on shared morphological similarities and the restricted position of mycorrhizae on the short, fine roots. Molina and Trappe (1982) subsequently classified arbutoid mycorrhizae as a subtype of ectomycorrhizae based both on these morphological similarities and on in vitro synthesis experiments showing that arbutoid mycorrhizae are formed by mycobionts that form ectomycorrhizae with other plant hosts. While arbutoid mycorrhizae of related *Arctostaphylos* and *Arbutus* spp. have been studied in some depth, mycorrhizae of *C. arbutoides* have not to our knowledge been previously described in the literature. Given the unusual geographic distribution and ecological setting of *C. arbutoides*, a closer examination of its mycorrhizal host associations is warranted. In addition to its implications for improved understanding of páramo ecology, such an examination can shed further light on the biogeography and evolution of host specificity patterns in *Leccinum*, species of which appear to exhibit a high degree of host specificity (den Bakker et al. 2004b). To our knowledge, this is the first study conclusively documenting an arbutoid mycorrhizal association for *C. arbutoides* from within its native range.

## Materials and methods

### Specimen collection and description of root morphology

Soil specimens were collected by coring beneath *L. monticola* basidiomes to increase the probability of recovering *L. monticola* mycorrhizae (Guidot et al. 2001). Putative mycorrhizal root tips were removed from soil samples within 8 h of collection, sorted by morphotype, and stored in CTAB buffer for DNA analyses and in 90% EtOH or ddH<sub>2</sub>O for anatomical examination. Root external morphology of multiple root tips from five soil cores was examined under a dissecting microscope and described using terminology from Agerer (1987–2002).

### Light microscopy

Root cross sections for examining cellular structures were made by mounting hand sections in Hoyer's solution (Anderson 1954), and were examined using an Olympus BHS-2 compound microscope with Nomarski interference

optics. Anatomical examinations were made from multiple root tips from the same five soil cores used for the macromorphological examinations.

#### Genetic characterization of mycorrhizal symbionts

Positive identifications of symbionts were made by sequencing the nrDNA internal transcribed spacer (ITS) region and comparing the plant and fungal sequences obtained from a single, representative root tip to those from leaf or basidiome tissue. Polymerase chain reaction (PCR) amplifications used the basidiomycete-specific primer pair ITS1F/ ITS4B (Gardes and Bruns 1993) for fungal material and an angiosperm-specific primer pair designed by Ken Wurdack, ITS5A (CCTTATCATTTA GAGGAAGGAG; Stanford et al. 2000) and 241r (CAGTGCCTCGTGGTGCGACA; Michelangeli et al. 2004), for plant material. Voucher material of *L. monticola* (Halling 8449) and *C. arbutoides* (Osmundson s.n., deposited with the *L. monticola* voucher) was deposited in the herbarium of the New York Botanical Garden.

The ITS region of many *Leccinum* species is characterized by length heterogeneity due to a minisatellite region in ITS1 (Binder 1999; den Bakker et al. 2004a). To observe whether this is the case in *L. monticola*, ITS amplicons were cloned from basidiome and root tip material using the Topo TA cloning kit (Invitrogen, Carlsbad, CA, USA) and the size of PCR-amplified inserts from five colony picks was observed by agarose gel electrophoresis. The structure

of the minisatellite region in ITS1 was characterized by direct observation of sequence data and with the Tandem Repeats Finder, version 3.21 (Benson 1999), using default settings.

#### Results

##### Morphology of mycorrhizal roots

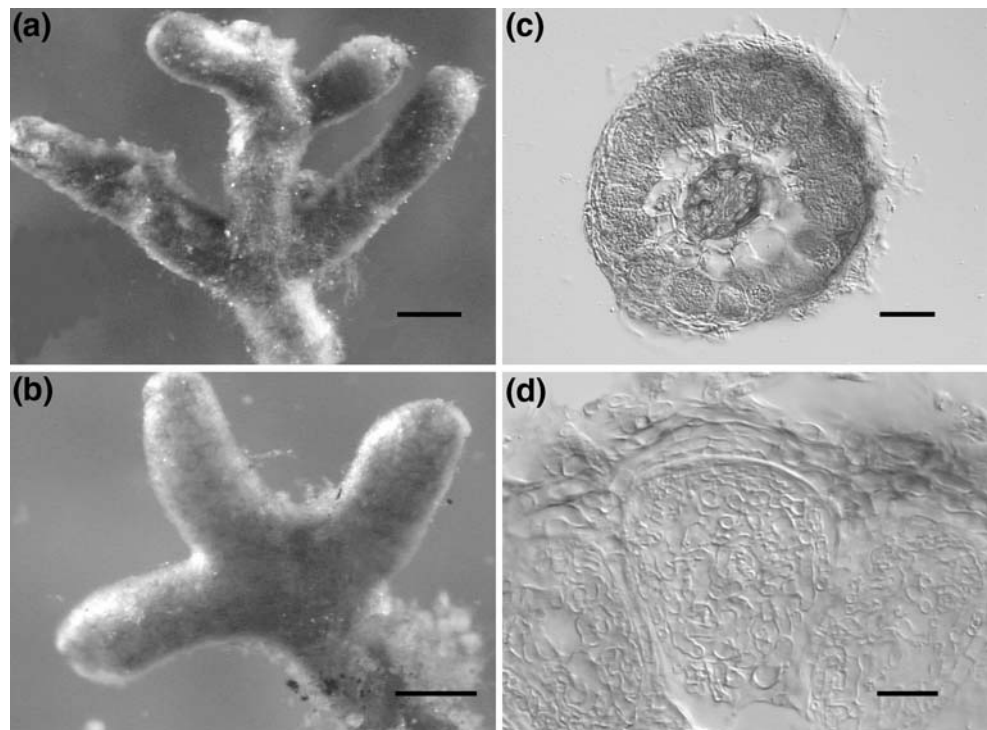
Roots obtained beneath *L. monticola* basidiomes contained a single mycorrhizal morphotype, exhibiting fine roots that were swollen with pinnate to irregularly pinnate ramification, a morphology consistent with that of previously described arbutoid mycorrhizal roots (Smith and Read 1997). The hyphal sheath was smooth, shiny, semitransparent, and pale yellowish-brown, with sparse white, cottony emanating hyphae, and was moderately to strongly agglutinated with mineral particles (Fig. 1a,b). Examination of root cross sections revealed a moderately thin hyphal sheath, thin paraepidermal Hartig net, and dense epidermal intracellular hyphal networks typical of arbutoid mycorrhizae (Fig. 1c,d).

##### Molecular characterization of symbionts

Comparison of an approximately 900-bp complete rDNA ITS sequence showed 100% identity between photobiont DNA from the *C. arbutoides* root tip sample and DNA

**Fig. 1** Arbutoid mycorrhizae of *C. arbutoides*/*L. monticola*.

**a, b** External morphology of branched arbutoid mycorrhizal roots. **c** Root cross-section showing the hyphal sheath and epidermal cells with intracellular hyphae. **d** Magnified view of root cross-section showing intracellular hyphae. Scale bars: 1 mm (**a, b**); 200  $\mu$ m (**c**); 50  $\mu$ m (**d**)







over a significant portion of the rainy season (R.E. Halling & G.M. Mueller, unpublished data), suggesting a high energetic investment in reproduction and the possibility of requiring high levels of root colonization and/or high carbon sink strength to support such an investment.

The characterization of an arbutoid mycorrhizal relationship in a páramo ecosystem is significant both in terms of biogeographic patterns and in terms of ecological and conservation relevance. Members of the *L. manzanitae* Thiers species group, closely related to *L. monticola* (den Bakker et al. 2004b), have been reported in association with the arbutoid genera *Arbutus* and *Arctostaphylos* in the western US (Acsai and Largent 1983; Thiers 1975). Both of these genera have ranges that overlap with that of *Comarostaphylis* (which has its center of diversity in Mexico; Diggs 1995). The results of a previous phylogenetic study (den Bakker et al. 2004b) and the similarity of structure in the ITS1 minisatellite-like region (den Bakker et al. 2004a) suggest that a recent radiation of arbutoid-associated *Leccinum* species has occurred.

Previous research has suggested that *Arbutus* and *Arctostaphylos* exhibit low mycorrhizal specificity and may play an important role in forest succession by providing shared mycorrhizal networks that support the establishment of trees such as *Pseudotsuga menziesii* (Mirb.) Franco (Horton et al. 1999; Molina and Trappe 1982; Molina et al. 1992; Trappe and Fogel 1977). Currently, it is unknown whether *Comarostaphylis* plays a similar role in neotropical forests, supporting the establishment of trees such as *Q. costaricensis*. Examination of *Q. costaricensis* mycorrhizae from adjacent subpáramo forests could provide interesting insights into such a relationship. The further characterization of specific associations in the Arbutoideae will contribute to untangling the ecology and evolutionary history of mycorrhizal formation in the Ericaceae as a whole.

Molecular characterization of the ITS1 spacer in *L. monticola* revealed two interesting characteristics, namely, a difference in two nucleotide positions (both T-C transitions) between basidiome and mycorrhizal root sequences, and the presence of a minisatellite-containing insert. The high similarity (>99.7%) between the basidiome and mycorrhizal sequences is strongly suggestive of conspecificity, though the lack of complete sequence identity suggests intraspecific genetic variation within a very small area. This result is concordant with previous studies that have identified the presence of multiple fungal genets within a single root system in ericoid (Allen et al. 2003) and ectomycorrhizal (Gryta et al. 1997) plants. The identification of a minisatellite-containing insert in the ITS1 region of *L. monticola* further confirms the widespread occurrence of such inserts in species of *Leccinum*. The minisatellite region in *L. monticola* is extremely similar

to that observed in an accession of *L. piceinum*, a similarity consistent with the close phylogenetic relationship between the two species indicated by a molecular phylogenetic analysis of glyceraldehyde 3-phosphate dehydrogenase sequences (den Bakker et al. 2004b). The similarity of the ITS1 insert between these species indicates that there may be some conservation of insert structure within clades and that insert structure may therefore be useful in some cases for diagnosis above the species level. However, den Bakker et al. (2004a) caution that homoplasy in insert structure at the generic level makes the region unsuitable for use in phylogenetic reconstruction.

The present study, while suggesting the importance of arbutoid mycorrhizae in páramo ecology, represents only a first step toward understanding the structure, function, and dynamics of páramo mycorrhizal communities. Important steps such as demonstrating carbon transfer between the photobiont and mycobiont organisms, examining the level of host specificity of *L. monticola*, and fully characterizing the composition of the mycorrhizal community associated with *C. arbutoides*, have yet to be completed. Additional mycorrhizal genera (e.g., *Tricholoma*, *Cortinarius*, *Russula*, and *Laccaria*; unpublished data) collected in the study area are other likely associates of *C. arbutoides*. Further characterization of these arbutoid mycorrhizal communities is important in fostering a better understanding of the evolution of mycorrhizal associations in the Arbutoideae and the ecology and conservation of páramo habitats.

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